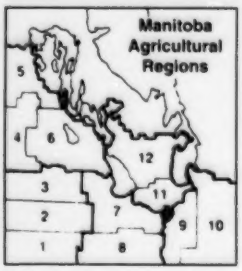
PROGRAM & POLICY ANALYSIS

Agriculture Statistics



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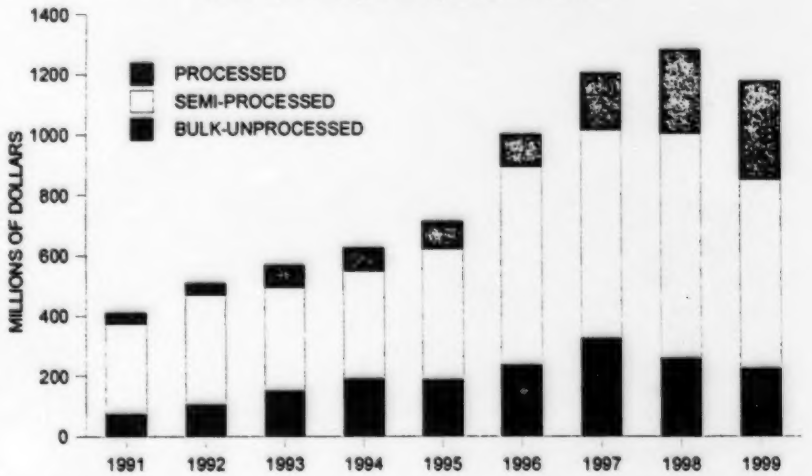
SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, TO THE UNITED STATES, 1991 - 1999**

- Total Manitoba agri-food exports to the United States decreased by 8 percent in 1999, to $1,176.1 million. More than half of all Manitoba's agri-food exports, by value, went to the United States.
- Manitoba exported more processed food products in 1999 than ever before. Processed and semi-processed food exports amounting to almost 28 percent and 53 percent of total agri-food exports respectively.
- Manitoba's exports of wheat fell by 23 percent to $47.0 million in 1999, while barley exports declined by 12.5 percent to $14.0 million. Oat exports declined from $61.5 million in 1998 to $56.2 million in 1999.
- The value of canola seed exports, at $26.0 million in 1999, decreased by 40.5 percent from 1998, while flaxseed exports decreased by 11 percent to $25.1 million. Exports of canola oil decreased by 26 percent to $129.2 million while canola meal/cake fell by 37 percent to $33.7 million.
- Cattle exports decreased by 26 percent in 1999 to $176.8 million.
- The value of hog exports increased by 6 percent to a record $165.3 million in 1999. Pork exports at a record $128.0 million in 1999, were up by 40 percent from the previous record in 1998.
- About $596.3 million of U.S. agri-food products were imported directly through Manitoba ports of entry in 1999.

MANITOBA AGRI-FOOD EXPORTS TO UNITED STATES, 1991-1999



Source: Statistics Canada *Market Analysis and Statistics Section, Manitoba Agriculture and Food*

DATA SOURCE: Statistics Canada, Agriculture Canada.

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MANITOBA AGRI-FOOD EXPORTS TO THE UNITED STATES, 1991 – 1999

COMMODITY	1991	1992	1993	1994	1995	1996	1997[R]	1998[R]	1999[P]
	- millions of dollars -								
UNPROCESSED/BULK:									
Durum Wheat	3.9	5.8	3.5	3.7	4.3	2.3	4.1	3.0	3.4
Other Wheat	4.2	19.4	31.0	46.0	30.0	38.4	65.3	45.6	43.6
Barley	9.4	7.1	10.7	24.0	15.2	14.9	20.5	16.0	14.0
Oats	4.8	8.0	31.3	23.3	40.8	75.2	102.2	61.5	56.2
Rye	2.3	1.6	1.4	2.5	1.9	4.4	8.0	5.1	3.9
Canola	0.3	0.3	13.2	29.6	18.2	27.0	30.9	43.7	26.0
Flaxseed	14.5	13.0	15.8	18.2	23.6	27.5	38.7	28.2	25.1
Mustard Seed	8.8	8.5	8.5	8.4	9.9	11.5	10.2	4.8	4.6
Canary Seed	2.1	2.2	2.2	4.4	4.3	5.6	3.8	3.4	2.7
Sunflower Seed	11.4	19.7	13.2	10.0	13.5	7.2	8.9	13.4	11.9
Forage Seeds	10.1	15.8	14.4	16.5	21.8	19.4	26.0	30.0	28.8
Other Bulk	1.8	1.8	4.0	2.7	1.8	2.0	3.1	3.7	3.2
TOTAL BULK	**73.6**	**103.2**	**149.2**	**189.3**	**185.3**	**235.5**	**321.5**	**258.3**	**223.4**
SEMI-PROCESSED/INTERMEDIATE:									
Wheat Flour	0.7	0.4	0.4	11.9	9.5	0.0	0.0	0.6	0.7
Oat Groats, Meal & Flakes	0.7	2.8	6.8	10.5	11.8	19.1	23.2	25.2	27.5
Lentils	0.9	0.4	0.5	0.7	0.8	0.7	0.8	0.9	1.0
Dry Peas	1.6	2.5	3.7	3.9	3.8	3.8	6.0	5.5	4.5
Dry Beans	2.1	2.7	5.0	4.9	5.3	6.8	6.9	6.7	10.2
Refined Sugar	2.4	19.3	12.1	29.2	12.7	5.4	0.6	0.0	0.0
Canola Oil	56.6	60.9	28.4	43.6	92.4	148.7	129.6	175.5	129.2
Canola Meal/Cake	18.2	24.0	27.6	31.2	30.9	49.4	50.8	53.6	33.7
Linseed Oil	0.0	0.0	0.0	0.3	1.1	1.6	2.4	2.4	4.3
Flax Fibre/Tow/Waste	15.2	11.0	8.8	12.9	18.5	27.4	26.2	30.7	27.3
Hay/Alfalfa Pellets, etc.	0.5	0.7	1.5	2.6	2.1	3.3	5.6	3.0	1.8
Malt	1.7	0.1	0.8	0.7	1.3	1.2	0.0	0.3	2.5
Hydrog. Fats/Oils	10.4	6.2	5.7	5.8	11.9	15.5	11.2	2.0	0.4
Egg Albumin	0.2	0.1	0.1	0.1	0.6	1.5	0.4	1.3	0.3
Cattle	124.1	184.0	182.3	138.0	145.1	186.5	222.0	238.4	176.8
Hogs	50.3	33.9	45.5	40.6	67.6	154.8	164.0	155.8	165.3
Sheep	*	0.8	1.2	1.9	3.5	4.6	6.5	6.3	5.6
Other Live Animals	4.4	3.5	4.9	6.6	8.0	10.5	12.4	13.6	14.7
Cattle Hides	1.8	3.0	2.0	1.7	0.6	0.2	0.3	0.2	0.2
Other Animal Feeds	4.8	4.7	5.8	8.1	6.4	11.2	18.5	18.1	13.1
Other Intermediate	3.1	4.3	3.8	4.9	4.6	7.4	6.8	5.7	10.3
TOTAL INTERMEDIATE	**299.7**	**365.3**	**346.9**	**360.0**	**438.5**	**659.6**	**694.0**	**745.8**	**629.2**
PROCESSED/CONSUMER:									
Beef	11.3	5.6	7.5	5.8	3.4	3.1	4.3	4.9	6.4
Pork	12.6	20.0	36.4	47.2	47.2	35.3	72.0	91.4	128.0
Eggs, Yolks/Dried	1.3	0.9	2.0	1.6	0.7	0.8	0.3	0.1	1.0
Potatoes, Fresh	3.1	0.7	1.6	2.2	4.6	5.8	1.9	3.7	4.1
Potatoes, Processed	0.4	0.2	7.8	2.6	5.9	35.7	87.4	140.5	143.2
Honey	4.1	4.7	5.0	4.2	10.4	6.7	6.7	11.4	14.9
Beverages	0.7	2.7	3.8	3.1	3.0	1.1	0.1	2.1	4.3
Other Consumer[1]	4.5	4.8	7.7	10.3	15.4	17.6	18.6	23.3	21.6
TOTAL CONSUMER	**38.0**	**39.6**	**71.8**	**77.0**	**90.6**	**106.1**	**191.3**	**277.4**	**323.5**
TOTAL EXPORTS	**411.3**	**508.1**	**568.0**	**626.3**	**714.6**	**1,001.2**	**1,206.9**	**1,281.5**	**1,176.1**
TOTAL IMPORTS FROM THE U.S.[2]	**237.8**	**262.7**	**313.1**	**368.5**	**423.9**	**445.7**	**495.6**	**572.9**	**596.3**

* Value included in with Other Live Animals.
[1] Includes re-exports of tobacco and coffee.
[2] Only through Manitoba ports of exit, not via other provinces.
[R] Revised.
[P] Preliminary.